

2026 TREASURERS AND
INSURANCE ROUNDTABLE

ROOTED IN PURPOSE:

ADAPTING TO CHANGE



JULY 13 & 14, 2026
WASHINGTON, D.C.

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July 13, 2026

Dear Colleagues and Friends,

Welcome to the **15th Annual Treasurers and Insurance Roundtable** and thank you for joining us as we celebrate this important milestone in our community's history.

This year's theme, ***Rooted in Purpose: Adapting to Change***, reflects both the challenges and opportunities facing our organizations today. The NGOs and institutions represented here are tackling some of the world's most pressing challenges—responding to humanitarian crises, educating future generations, expanding access to healthcare, strengthening local economies, and helping vulnerable communities build resilience and thrive.

As the environment around us continues to evolve, treasury and insurance professionals play a vital role in ensuring our organizations remain resilient, effective, and ready to deliver on their missions.

This year's program explores how we can adapt to change while staying firmly grounded in our purpose. We will examine emerging trends and practical applications of **Artificial Intelligence** and **Stablecoins**, two innovations that are already beginning to reshape the future of finance and treasury management.

As we learn together over the next two days, we encourage you to share your experiences, ask questions, and build new connections. The relationships and insights gained through this community are what make the Roundtable so valuable year after year.

We would like to express our appreciation to the sponsoring institutions for providing their generous financial support which makes this event possible:

Platinum Sponsors – Absa, Blaylock Van LLC, Citi, Crown Agents Bank, Ecobank, Rand Merchant Bank, Standard Chartered Bank, StoneX Payments, and Visa

Official Sponsors – Circle, Corpay, Gallagher, Lockton Companies, Marsh, Paycode, and Standard Bank

We also extend our sincere gratitude to our speakers, staff, volunteers, and Executive Committee members whose dedication and hard work have made this conference possible.

We look forward to learning, connecting, and celebrating this 15-year milestone with you.

Warm regards,

Kathryn Powers / Treasurers and Insurance Roundtable Executive Committee

AGENDA



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MONDAY - JULY 13

8:00 | **Doors Open**

8:30 | **Opening Remarks**

8:35 AM | **AI in Treasury: From Experimentation to Scale**

Hermano Juvane, Absa Group

Jolene Abshire, Absa Group

Kathy Brustad, Microsoft

Mark Johnson, Ripple Treasury

Sassan Parandeh, ChildFund International

9:20 AM | **Why the Best Are the Best**

Kevin Eastman, KEWE LLC

10:05 AM | **Break**

10:25 AM | **The Worst-Case Workshop: Choose Your Own Misadventure *+**

Treasury and Insurance Context-Based Learning Session

12:00 PM | **Lunch**

1:00 PM | **Keynote: To Be Known**

Peter Mutabazi, Now I Am Known Foundation

1:45 PM | **Latin America: Building Resilience While Navigating Volatility**

Jeffrey Angard, Crown Agents Bank

Gregory Harrington, Arnold & Porter's Sovereign Practice

Rafael Sierra | Plan International

Concurrent Sessions:

Context Based Learning for * Insurance | + Treasury

2:30 PM | **Break**

2:55 PM | **Lessons in Leadership**

Ebrahim Motala, Rand Merchant Bank

3:25 PM | **Table Topics**

4:10 PM | **From Complexity to Clarity: Smarter Banking +**

Carlos Perrone, United Nations Secretariat

Gonca Latiff-Schmitt, Citi

Melissa Logan, Chemonics International

Steve Perry, Catholic Relief Services

4:10 PM | **Where Crisis Meets Coverage ***

Keith Mulvihill, Lockton

Helen Sandford, Lockton

Jenna Howard, Lockton

Michael O'Neill, Paragon Solutions

Stephen Page, Lockton

Conference Venue - Aspen Institute
2300 N St NW #700
Washington, DC 20037



Light breakfast, lunch and refreshments will be served



Evening Happy Hour networking events to follow after the last sessions



All Practitioners and Providers are invited to attend the [Humanitarian Payments Council](#) on Wednesday, July 15, for a morning session entitled "Stablecoins: Fundamentals and Practical Uses," which will focus on operational insights and discussions on use cases, stakeholder challenges, and regulatory considerations.

AGENDA

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TUESDAY - JULY 14

8:00 AM | **Doors Open**

8:30 AM | **Lessons in Leadership**

Michael Larbie, Ecobank

9:00 AM | **How to Build an AI Strategy +**

Bob Stark, Kyriba

9:00 AM | **Strategic Resilience at the Intersections of Risk and Benefits ***

Ashley Evans, Marsh

Candice Gary, Mercer

Alexa Levine, Mercer

David Mitchell, Mercer

Alexandra Richardson, Mercer

10:00 AM | **Break**

10:30 AM | **Geopolitical Risk in a Fragmented World**

Philippe Dauba-Pantanacce, Standard Chartered

Wyatt Yankus, Standard Chartered

11:15 AM | **Stablecoins in Humanitarian and Development Sector: From Awareness to Action**

Julia Kuchman, Visa

Ciara Joyce, Crown Agents

Nyagaka Onger, Blaylock Van LLC

Nigel Pont, Algorand Foundation

12:15 PM | **Lunch**

1:15 PM | **Same Threat, Different Game: Cybersecurity in 2026**

Max Alexander, JPMorgan Chase

2:00 PM | **Round Robin for Practitioners and Providers**

Treasury Practitioners

Insurance Practitioners

Providers

3:00 PM | **Break**

3:30 PM | **Digital Money at the Last Mile: An Operational Framework for Treasurers +**

Nigel Pont, Algorand Foundation

Gabe Ruhan, Paycode

Thomas Byrnes, MarketImpact

3:30 PM | **Engage from Within: Strengthening Internal Partnerships ***

Sarah Gurka, Gallagher

Eliot Hellman, Gallagher

Joan Rupar, Gallagher

4:30 PM | **Closing Remarks**

Kathryn Powers, World Vision International

CTP and FPAC recertification credits are pending final authorization.



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HAPPY HOUR EVENTS



Monday Evening Hosted by

Crown Agents Bank & VISA

5:00 - 8:00 PM

Ritz-Carlton, Washington, D.C

1150 22nd St NW

Washington, DC 20037

Tuesday Evening Hosted by

StoneX & Corpay

5:00 - 8:00 PM

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SESSION DESCRIPTIONS

Day 1 | Monday, July 13

AI in Treasury: From Experimentation to Scale

- ♦ Jolene Abshire | Absa Group
- ♦ Kathy Brustad | Microsoft
- ♦ Mark Johnson | Ripple Treasury
- ♦ Hermano Juvane | Absa Group
- ♦ Sassan Parandeh | ChildFund International

As artificial intelligence rapidly advances, its implications for nonprofit financial operations are becoming impossible to ignore. This expert panel will examine how AI is transforming treasury, insurance, and broader organizational functions across global sectors — and what that means specifically for NGOs. Panelists will explore practical applications, responsible adoption frameworks, and actionable strategies to help organizations move beyond experimentation and harness AI's potential at scale.

Why the Best are the Best

- ♦ Kevin Eastman | Leadership Expert, KEWE LLC

Drawing on decades of experience working alongside some of basketball's most accomplished players and championship-winning teams, Kevin Eastman distills the habits, mindsets, and leadership principles that distinguish elite performers from the rest. This session delivers practical, field-tested lessons in leadership, accountability, teamwork, and continuous improvement, insights applicable to any organization striving to build a culture of sustained excellence.

The Worst-Case Workshop: Choose Your Own Misadventure

This immersive, interactive tabletop experience challenges teams to navigate high-stakes treasury and insurance scenarios where every decision shapes the path forward. Participants will apply principles of risk management, strategic planning, and real-time problem-solving as conditions evolve — and assumptions are tested. Expect rapid thinking, cross-functional collaboration, and a firsthand look at how organizational strategy holds up when things don't go according to plan.

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Keynote: To Be Known

- ♦ Peter Mutabazi | Now I Am Known Foundation

Peter Mutabazi's extraordinary life, from surviving as a street child in Uganda to becoming a foster parent, published author, and tireless advocate for vulnerable children, stands as a profound testament to the transformative power of hope, resilience, and human connection. Through deeply personal stories and hard-earned wisdom, Peter explores how compassion, courage, and the simple act of believing in someone can alter the trajectory of a life and generate lasting, meaningful change.

Building Resilience While Navigating Volatility

- ♦ Jeffrey Angard | Crown Agents Bank
- ♦ Gregory Harrington | Arnold & Porter's Sovereign Practice
- ♦ Rafael Sierra | Plan International

Economic uncertainty, shifting regulatory frameworks, and complex risk profiles continue to define the operating environment across Latin America. This session brings together regional experts and NGO finance leaders for a candid, interactive dialogue on the practical strategies organizations can employ to mitigate risk, strengthen banking relationships, manage liquidity, and optimize treasury operations across these high-impact markets.

Lessons in Leadership

- ♦ Ebrahim Motala | Rand Merchant Bank
- ♦ Kathryn Powers | World Vision International

Leadership is often forged through experience, challenge, and the ability to adapt. In this fireside conversation, Ebrahim Motala draws on more than two decades of leadership across banking, global markets, and risk management to share the experiences that have influenced his approach to leading people and organizations. From overseeing growth across diverse markets to navigating periods of uncertainty and change, Ebrahim will offer reflections on leadership, culture, and the decisions that shape long-term success. Attendees can expect practical insights on inspiring teams, managing complexity, and leading with purpose in a rapidly changing world.

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From Complexity to Clarity: Smarter Banking

- ♦ Gonca Latiff-Schmitt | Citi
- ♦ Melissa Logan | Chemonics International
- ♦ Carlos Perrone | United Nations Secretariat
- ♦ Steve Perry | Catholic Relief Services

[Treasury Context-based Learning] NGOs face mounting pressure to deliver greater impact with constrained resources, all while upholding rigorous standards of financial control, transparency, and accountability. This session explores how organizations can meaningfully increase efficiency in treasury operations by rethinking structures, streamlining processes, and adopting smarter tools. Through practical discussion and real-world examples, participants will examine concrete opportunities to reduce complexity and strengthen operational performance.

Where Crisis Meets Coverage

- ♦ Jenna Howard | Lockton
- ♦ Keith Mulvihill | Lockton
- ♦ Michael O'Neill | Paragon Solutions
- ♦ Stephen Page | Lockton
- ♦ Helen Sandford | Lockton

[Insurance Context-based Learning] Geopolitical conflict, sanctions, cyber warfare, and civil unrest are increasingly influencing insurance outcomes for NGOs and higher education institutions. This broker-led, scenario-driven session examines how war risk is evaluated, underwritten, and managed across the insurance portfolio — from initial data collection through renewal decisions and internal cost allocation. Featuring Lockton subject matter experts across international property, auto, Foreign Voluntary Workers' Compensation, special risk, and Business Travel Accident insurance, the session will illustrate how war risk manifests differently across policy lines and geographies, and provide practical guidance on navigating exclusions, responding to rapidly evolving risk conditions, and allocating insurance costs to grants, campuses, or programs.

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Day 2 | Tuesday, June 24

Lessons in Leadership

- ♦ Michael Larbie | Ecobank
- ♦ Kathryn Powers | World Vision International

What does it take to build institutions, drive transformation, and lead through continual change? In this candid discussion, Michael Larbie will share lessons from a distinguished career spanning more than 25 years in corporate and investment banking across Africa and international markets. Reflecting on pivotal moments in his professional journey, Michael will discuss leadership in dynamic environments, fostering innovation and growth, developing talent, and creating lasting impact. His perspective offers valuable insights for professionals seeking to lead effectively in increasingly interconnected and evolving markets.

How to Build an AI Strategy

- ♦ Bob Stark | Kyriba

[Treasury Context-based Learning] The excitement surrounding AI for treasury is off the charts, yet is tempered by implementation uncertainties: how do you manage token costs, ensure data security, and—most importantly—trust AI outputs? This presentation provides a practical guide to building an AI-enabled treasury. We will move past the buzzwords to examine the critical ingredients for successfully integrating AI into your teams. Whether building your own AI solutions, relying on embedded AI tools within vendor platforms, or just trying to figure out the right balance for your team - this session will give you the vocabulary, use cases and roadmap to succeed with AI.

Strategies for Managing Lines of Credit in Turbulent Times *(Insurance Context-based Learning)*

- ♦ Ashley Evans | Marsh
- ♦ Candice Gary | Mercer
- ♦ Alexa Levin | Mercer
- ♦ David Mitchell | Mercer
- ♦ Alexandra Richardson | Mercer

The disconnect between HR and Finance, where workforce costs and people-related risks are managed in separate organizational silos, makes it difficult to link talent decisions to broader financial and treasury priorities. This session introduces the Strategic Risk & Rewards Insights (SRRI) framework, developed by Marsh and Mercer, which enables organizations to quantify and actively manage people-related risks as an integrated portfolio. Attendees will explore how this approach elevates workforce costs from isolated line items to a cohesive financial strategy lever, directly aligned to treasury objectives.

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Geopolitical Risk in a Fragmented World

- ♦ Philippe Dauba-Pantanacce | Standard Chartered Bank
- ♦ Wyatt Yankus | Standard Chartered Bank

In an increasingly complex and interconnected world, geopolitical developments are reshaping the global landscape, including the environment in which NGOs operate. Shifting alliances, regional conflicts, trade tensions, sanctions, and changing government priorities are having an impact on all organizations, but even more so for those delivering programs across borders.

Stablecoins in Humanitarian and Development Sector: From Awareness to Action

- ♦ Ciara Joyce | Crown Agents
- ♦ Julia Kuchman | Visa
- ♦ Nyagaka Ongeru | Blaylock Van, LLC
- ♦ Nigel Pont | Algorand Foundation

Humanitarian and development organizations are operating under heightened financial pressure, with growing donor expectations for transparency, efficiency, and accountability in the movement of funds. As digital payment technologies mature, stablecoins have emerged as a topic of increasing relevance — raising important questions about implementation, risk management, compliance, and operational readiness. This session moves beyond theory to examine where stablecoins may offer practical value within treasury operations and program disbursements, particularly in environments where traditional banking access is limited. Panelists will address the opportunities and limitations of stablecoin-based solutions and explore how organizations can responsibly evaluate and integrate emerging payment technologies.

Cyber Security Update

- ♦ Max Alexander | JPMorgan Chase

The cyber threat landscape continues to evolve at an accelerating pace, with AI-powered fraud, ransomware, payment manipulation, and supply chain attacks posing growing challenges for organizations operating globally. Building on his widely attended 2024 presentation, Max Alexander returns with an updated assessment of the current risk environment covering emerging threat vectors, evolving fraud trends, and practical strategies organizations can implement to strengthen their resilience and protect critical operations.

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Digital Money at the Last Mile: An Operational Framework for Treasurers

- ♦ Thomas Byrnes | MarketImpact
- ♦ Nigel Pont | Algorand Foundation
- ♦ Gabe Ruhan | Paycode

[Treasury Context-based Learning] It begins with an operational assessment of stablecoins, CBDCs, and tokenized deposits against the practical requirements of humanitarian treasury — identity, sovereignty, accountability, and off-ramp reliability. The session closes with a first look at the Stablecoin Treasury Handbook, a practical, vendor-neutral guide to help treasurers decide whether and how to use stablecoins, with a working lunch the following day to explore it further.

Engage from Within: Strengthening Internal Partnerships

- ♦ Sarah Gurka | Gallagher
- ♦ Eliot Hellman | Gallagher
- ♦ Joan Rupar | Gallagher

[Insurance Context-based Learning] Effective claims management is not solely a function of policy terms or broker relationships, it depends fundamentally on the strength of internal collaboration. From stakeholder engagement and employee training to escalation protocols and claims resolution, success requires clearly defined roles, timely information sharing, and coordinated action across the organization. This session presents a proactive claims management framework designed to help organizations improve preparedness, align internal stakeholders, streamline processes, and achieve stronger outcomes when incidents occur.

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SPEAKER BIOGRAPHIES



Alexandra Richardson
Mercer, a Marsh Business
Principal

Alex is a Principal with Mercer Wealth based in Washington, DC. She works with clients to strategically address a broad range of initiatives related to their retirement plans including, investment menu design, administrative enhancements, implementation & evaluation of regulatory guidelines, delegated investment management, financial wellness offerings, and advice on prudent compliance practices. Alex works with a mix of clients with a specialty in not-for-profit, bundled 401(k) and legal support for the effective operation of defined contribution plans. Alex is the Northeast Defined Contributions Team Leader and a contributing member of Mercer's DC Strategic Research Team. Alex is active in the industry as the Chair of the Plan Sponsor Counsel of America's Thought Leadership Council. She is a contributor to Mercer's intellectual capital recently published A Guide to Defined Contribution Fiduciary Committee Governance. She is committed to advancing plan sponsor interests and ensuring effective governance and participant service as having met with staff on Capitol Hill to promote the passage of SECURE 2.0. She is a recognized speaker, including at the US Chamber of Commerce on the future of 401(k) plans for the middle class.

Alex is an Investment Advisor Representative and holds her Mutual Fund and Variable Annuities Representative License, and Uniform Securities Agent State Law License with FINRA (Series 6, and Series 63). Alex holds the Retirement Plans Associate designation cosponsored by the International Foundation and the Wharton School of the University of Pennsylvania. Alex holds the Accredited Investment Fiduciary™ designation. Alex also holds her designation as a Certified Plan Fiduciary Advisor (CPFA) through the American Society of Pension Professionals & Actuaries (ASPPA).

A top 100 graduate from the Eller College of Business Administration at the University of Arizona, she earned her Bachelor of Science in Business Administration with a focus in Accounting.

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Alexa Levine
Mercer, a Marsh Business
Senior Principal

Alexa is a Senior Principal Strategic Advisor at Marsh focused on workforce and business outcomes for clients across our firm. Her work primarily focuses on aligning interconnected organizational risks – healthcare and pharma markets, geopolitical tension, extreme weather and climate disruption, growing AI and cyber risk, and shifting employee expectations – and bridging them into one outcomes-based strategy that aligns to a business’s short-term and long-term goals. Prior to her current role, Alexa spent 9 years in Mercer’s Health and Benefits practice in Philadelphia as a lead consultant overseeing the delivery of all health & benefits programming for clients. As a trusted advisor, Alexa leverages her deep expertise in the marketplace to enhance the effectiveness of programs across a firm while supporting business goals.

Alexa has been with the company for 10 years. Since joining Mercer in 2016, Alexa has worked on clients spanning several different industries and sizes including groups within the biotech, manufacturing, high tech, retail, and health services’ industries.

Alexa graduated magna cum laude from Temple University with a BBA in Risk Management and Insurance and Actuarial Science and a minor in Finance.



Ashley Evans
Marsh Risk, a Marsh Business
Global Client Executive

Ashley brings nearly 20 years of experience advising global nonprofit and multinational organizations on risk and strategic growth. She partners closely with treasurers and risk managers to design risk financing and insurance strategies that align with organizational objectives and support long-term resilience. She is recognized for translating complex risk environments into clear, actionable insights for executive leadership. Her work focuses on helping organizations navigate cross-border exposures, regulatory demands, and evolving stakeholder expectations, particularly within mission-driven and public interest sectors.

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Ashley takes a collaborative, solution-oriented approach, drawing on the capabilities of Marsh and its broader network, including Mercer, Oliver Wyman, and Guy Carpenter, to deliver integrated strategies tailored to each client's needs.

Prior to joining Marsh, Ashley spent 14 years at Ernst & Young LLP (EY), leading cross-functional teams in audit, tax, transaction advisory, and consulting. This experience shapes her practical, results-driven approach to solving complex business challenges.

Ashley is a graduate of University of Southern California – Marshall School of Business.



Bob Stark
Kyriba
Global Head of Market Strategy

Bob Stark is the Global Head of Market Strategy at Kyriba and has been a product and go-to-market financial technology leader for over 25 years and works directly with clients, partners, and industry influencers to ensure Kyriba is at the forefront of financial technology. He has empowered finance leaders at some of the world's largest companies, and is a frequent speaker at AFP, EuroFinance and Sibos, and is an author on treasury, risk management, and payments.



Candice Gary
Mercer, a Marsh Business
Partner

Candice Gary is a Partner in Mercer's Health & Benefits practice with over 20 years of experience working on large, complex partnerships to improve health outcomes, reduce cost, and optimize performance. Candice works with clients on strategies to deliver health care benefits that are responsive to the needs of the population, provide access to quality care and are cost effective. She has an appreciation for the balance between fiduciary responsibility as a plan sponsor and commitment to the hospital/health system's business challenges and strategies.

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Her career spans the healthcare ecosystem: the provider and managed care space, private-equity backed healthcare companies leading ancillary operations, and client services. More than half of her professional career has been with the UnitedHealth Group companies, Optum and Advisory Board Company.

Candice holds a Bachelor's degree in Chemical Engineering from North Carolina A&T State University and an MBA from Duke University's Fuqua School of Business.



Carlos Perrone
United Nations Secretariat
Treasurer

Carlos Perrone is Treasurer and Chief of the Financial Risk Management Service of the United Nations. He has overall responsibility for investments, foreign exchange, banking, cash management, global payments, Treasury risk management, Corporate, Health and Life Insurance services for the United Nations.

Mr. Perrone is a co-chair of the United Nations Working Group on Common Treasury Services (WGCTS) of UN and UN Agencies, which provides lead Agency representation and is a member of the group's Steering Committee for the harmonization of banking services.

Mr. Perrone joined the United Nations in 2002 and fulfilled several roles including Treasury investments portfolio management and United Nations Joint Staff Pension Fund fixed income portfolio management before becoming Treasurer in 2009. He previously held positions in Operations, Compliance, risk management and fixed income sales and trading at JP Morgan Chase from 1984-2001.

Mr. Perrone holds a BA in Economics from New York University and an MBA in Finance from City University of New York – Zicklin School of Business.

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Ciara Joyce
Crown Agents Bank
Head of International Development Organizations

Ciara Joyce joined Crown Agents Bank in 2024 and leads the International Development Organisations Client Coverage team. With 15+ years' experience supporting humanitarian and development organization's, Ciara offers client-centric solutions particularly in emerging and frontier markets. Ciara started her career with UK and European bank covering Global Corporates, before joining Ecobank and focusing on Africa. Ciara is a graduate of Trinity College, Dublin.



David Mitchell
Mercer, a Marsh Business
Partner

David Mitchell works with corporate and HR leaders at the intersection of people strategy and transformation, helping them redesign work and organizational structures to meet the demands of a rapidly changing workplace. David specializes in enabling organizations to build adaptable structures, processes, and systems, where employees are aligned by skills and capabilities rather than traditional, fixed job titles, optimizing for agility, productivity, and growth. With deep expertise in organizational design, workforce transformation, and HR strategy, David has guided organizations through growth, transformation, and disruption across a variety of industries, especially those with large hourly worker populations, including financial services, technology, discrete & process manufacturing, and healthcare. His insights draw on 25 years of expatriate consulting and corporate experience across the US, Europe, South Asia, and East Asia.

Before joining Mercer, David served as the Chief Human Capital Officer for a private equity-backed healthcare system, where he established an HR function based on global best practices.

David is a graduate of Princeton University.

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**Ebrahim Motala****Rand Merchant Bank (RMB)****Head of Global Markets International & Head of Broader Africa
Institutional Segment**

Ebrahim Motala is a senior executive at Rand Merchant Bank (RMB), part of the FirstRand Group. Ebrahim currently serves as Head of Global Markets International and Head of Broader Africa Institutional Segment, where he leads a team across multi-country strategies and executes the bank's vision across priority African markets and international corridors. His leadership in these roles has been instrumental to RMB's continued success, shaping financial landscapes across Africa and beyond. With over 24 years at RMB and the FirstRand Group, Ebrahim has built deep experience across Global Markets, institutional client coverage, balance-sheet and risk management, and cross-border expansion. As a leader, he has been accountable for RMB's Broader Africa business strategy, spanning clients, culture, talent, brand, product development, markets, and reputation.

Ebrahim has established and scaled Corporate and Investment Banking platforms in Nigeria, Kenya, Ghana, Namibia, Botswana, Mozambique, Zambia, Tanzania, Lesotho, Eswatini, and Angola, while also developing offshore corridors via London, US, the Middle East, and India.

In addition to his leadership roles, Ebrahim has served on the boards of RMB Nigeria, FNB Ghana, FNB Zambia, and FirstRand Namibia. His collaborative approach consistently drives positive outcomes for both teams and clients.

Earlier in his career at RMB, Ebrahim led the Global Markets and Treasury team in Mozambique, developing and executing market strategies in one of Africa's fledgling economies. He previously held roles in derivatives structuring, structured investments, debt syndication, and middle-office and capital management, gaining a rare end-to-end understanding of trading, structuring, risk, and balance-sheet optimisation.

Before joining RMB, Ebrahim worked in London at JP Morgan and Sumitomo Mitsui Banking Corporation, after completing his accounting training with PKF in South Africa. Ebrahim is a Chartered Accountant (CA(SA)), a member of the South African Institute of Chartered Accountants and holds degrees in Accounting and Finance from the University of KwaZulu-Natal.

Ebrahim is recognised for his collaborative leadership style, strong commercial judgement, and ability to translate complex institutional strategy into executable outcomes across diverse regulatory and market environments. His work has helped shape financial landscapes and inspired teams throughout the continent.

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**Eliot D. Hellman****Gallagher****Claims Advocacy Manager, Executive Risk & Cyber Claims Advocacy
Midwest Claims Teams, Gallagher Claims & Risk Consulting**

Eliot Hellman provides counsel and advocacy on behalf of policyholders for complex, Executive Liability claims involving Directors & Officers, Employment Practices Liability, Errors & Omissions, Fiduciary, and Crime policies. He consults with Gallagher's clients on claims handling, litigation management, policy coverage, and strategic planning, and he advocates for them to achieve positive claims outcomes.

Eliot joined Gallagher in December 2021 after 10 years as a litigator and trial attorney, handling a wide spectrum of management liability disputes, including wrongful termination, employment discrimination, breach of fiduciary duty, director & officer liability, and professional malpractice. Eliot began his legal career with a prominent insurance defense firm in Chicago, then joined a boutique firm representing both plaintiffs and defendants involved in the financial sector. Through that experience Eliot developed a comprehensive perspective of litigation that is particularly valuable when managing claims. He has first- and second-chair trial experience in state and federal courts, conducted mediations and arbitrations, and negotiated seven-figure settlements.

Prior to becoming a lawyer, Eliot worked as a hedge fund analyst, performing qualitative and quantitative investigations of global investments. He conducted strategic analysis and advised C-suite executives on a wide variety of industries such as real estate, high-tech semiconductors, industrial machinery, and luxury consumer goods.

**Gonca Latif-Schmitt****Citi****Managing Director, Citi's Services**

Gonca Latif-Schmitt is a Managing Director within Citi's Services business at Citi based in New York. She has been a leader at Citi for 31+ years. Gonca is a NAM Public Sector Sales Cluster Head for Citi's Global Treasury and Trade Services, where she works directly with the firm's Public Sector clients to develop long-term growth plans, elevate executive-level engagement, and ensure Citi consistently delivers on its global value proposition.

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She previously served as Global Head of Citi's Commercial Card business, where she led global fully integrated business, transformed the business into a leading B2B payments franchise, and delivered consistent double-digit growth, industry-leading win rates, and best-in-class client retention. Over her 30+ year Citi career, she has held senior roles across Global payments, Public Sector, and Financial Institutions, and she is known for driving innovation in virtual cards, API development, mobile payments, and AI-powered servicing.



Gabe Ruhan
CEO
Paycode

Gabe is an entrepreneur with a 30-year track record in technology and engineering. He cofounded Global Switch in 1998, building it into one of the world's leading data centre operators, before serving as COO at Navisite (Nasdaq) and CEO of Global Marine. In 2016, he joined Paycode, where he has spent the last decade as CEO building technology infrastructure for the world's most underserved financial markets. His focus has been on making biometric digital identity and real-time payments practical and affordable at scale — in places where traditional banking infrastructure does not reach.



Gregory Harrington
Arnold & Porter
Head of Sovereign Finance practice, Coordinator of Latin America
Corporate & Finance practice

Gregory Harrington is the head of Arnold & Porter's Sovereign Finance practice and coordinates the firm's Latin America Corporate & Finance practice. He has extensive experience in major international financial transactions in Latin America, particularly in the area of capital markets and banking. Mr. Harrington's practice includes corporate and project finance, including equity and debt securities sold pursuant to U.S. Securities and Exchange Commission (SEC) registration, Rule 144A or Regulation S; and listings on the New York, London, Luxembourg, and Irish Stock Exchanges; Securities Act, Securities Exchange Act, and Investment Company Act compliance; and advising sponsors and lenders in connection with project finance transactions.

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Prior to joining the firm, Mr. Harrington was a partner at another international law firm based in São Paulo, having previously practiced in Madrid, New York, and Washington, D.C. Prior to attending law school, he was a lending officer at Chemical Bank (now JPMorgan Chase Bank) in New York and participated on the creditors committee for the 1990-1991 renegotiation of the international debt obligations of the Republic of Colombia.

He is fluent in Portuguese and is proficient in Spanish.



**Helen Sandford
Lockton**
Head of Special Crime and Accident and Health

Helen is Head of Special Crime and Accident and Health for Lockton, advising clients on how to protect their most valuable asset, their people. She is a Kidnap and Ransom, Active Assailant and Personal Accident product expert, responsible for the placement and servicing of accounts within the Lloyd's of London, offshore and company markets. Helen and her team place coverage for global clients from high-net-worth individuals and NGOs to multinational companies and those in between. Helen is experienced in creating bespoke coverage to clients' needs, encompassing the broad range of security risks such as emergency political evacuation, threat, extortion, express kidnap, stalking and crisis management response. As an Accident and Health insurance specialist Helen advises clients on how to protect their people against a range of accident and health risks, including Personal Accident and Travel, Life, Sports and Key Person coverages.

Helen has worked in Special Risks since 2018 specialising in Kidnap & Ransom, Active Assailant and Accident and Health lines. Helen joined Lockton in 2022 having previously worked for SCR, the Special Crime division of WTW, culminating as the London-lead for the Asia Pacific portfolio. Prior to that Helen worked in the House of Commons for a Member of Parliament.

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Hermano Juvane
Absa Group
Senior International Banker

Hermano joined Absa Group in 2017, and has since held progressive roles across Corporate & Investment Banking, including global corporate coverage, sector leadership, and international banking based in New York.

Hermano Juvane (U.S. Rep Office) is a Senior International Banker at Absa Group, based in New York, with over 12 years of Client Coverage experience across Corporate & Investment Banking, covering client origination, risk management, and structured financing across Africa and global markets.

He has extensive sector experience advising clients across Global Development Organizations, Oil & Gas, Consumer, FMCG, and diversified industrial sectors, including multinationals, project sponsors, and regionally significant corporates.

Hermano has held senior leadership and coverage roles, including Head of Oil & Gas Sector and Global Corporate Relationship Manager, leading sector strategy, complex cross-border financings, and senior treasury engagements.

He holds an MBA in Financial Management from the London School of Business and Finance, alongside professional certifications in Corporate Finance and Oil, Gas & Energy, supporting his technical treasury and sector expertise.



Jeffrey Angard
Crown Agents Bank
Chief Executive Officer of CAB Americas

Jeffrey Angard is the Chief Executive Officer of CAB Americas at Crown Agents Bank, where he leads the bank's growth strategy across the United States, Latin America, and the Caribbean. He is a recognized expert in foreign exchange (FX), markets and payments. Jeff brings more than 20 years of experience in global FX products, cross-border payments, and treasury solutions.

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Prior to joining Crown Agents Bank, Jeffrey served as Head Trader of the Emerging Markets Desk at Corpay, managing spot deliverable FX trading across more than 140 currencies. Throughout his career, he has advised development organizations, financial institutions, central banks, and multinational organizations on navigating complex currency markets and managing foreign exchange risk in frontier and emerging economies.



Jenna Kirkpatrick Howard
Lockton
Senior Vice President

As a producer in Lockton's Washington, DC office, Jenna applies a client-focused mentality to facilitate Lockton's client services, including risk management strategy, account management, program design, claims handling, risk finance, and coordinating coverage. As the primary point of contact for clients, she orchestrates service deliverables, stays abreast of the business as it evolves, identifies new risk exposures, and shares trends in the insurance marketplace. By combining her knowledge of risk drivers with an understanding of her client's business, she is able to bring the correct risk management strategy to bear.

Jenna was recently appointed to the Executive Committee for the Northeast Series of Lockton Companies. In this role, she will provide strategic leadership within the business that serves over 1,000 clients and 600 Associates generating revenues in excess of \$250M. She serves on two steering committees for Lockton - Women in Leadership and the Diversity Equity & Inclusion Council. Jenna is the 2022 Chair of the Elite Women Producer (EWP) group within Lockton. This group of female leaders is committed to taking the business to the next level and making a positive impact.

With her insurance industry experience and finance background, Jenna is well-versed in coverage and financial analysis. She began her career as an actuary study, an experience that prepared her to discuss total cost of risk, lead annual budget discussions, and assist in looking at alternative risk finance mechanisms.

Jenna is coauthor of Construction Insurance: A Guide for Attorneys and Other Professionals, published by the American Bar Association. In addition, she regularly hosts webinars for Lorman Education on additional insured coverage.

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**Joan Rugar
Gallagher
Area Senior Vice President**

Joan has more than 20 years of experience serving the insurance and risk management needs of global organizations across various industries. She specializes in multinational exposures and compliance, having worked as a Senior Executive for a Global Insurance Company with expertise in program design relevant to the jurisdiction of risk, the proper alignment of coverage for all travelers. Joan has helped clients develop effective strategies for coverage solutions that align with exposure. She has experience in assisting organizations with global health and safety issues, global crisis response plans, emergency management and business continuity programs, and International Incident process mapping.

As an active member of the University Risk Management and Insurance Association. Joan has been a speaker at the Annual OSAC Meeting, URMIA national conferences as well as regional NAFSA meetings, Texas Risk Management Seminars, discussing aspects of international risk management.

Ms. Rugar is a graduate of the University of Delaware.



**Jolene Abshire
Absa
Sector Head for Development Organizations**

Jolene joined Absa in the UK in 2018 at the launch of the International franchise. As Sector Head for Development Organisations (DOs), she leads Absa's DO business development across Africa, drawing on deep sector expertise and a strong track record of building trusted client relationships. Her strategic vision, passion and leadership have been central to the implementation of new approaches that have unlocked sustainable growth opportunities across the continent.

Jolene is deeply committed to supporting Development Organisations in achieving their objectives and has been instrumental in establishing impactful partnerships with international NGOs, with a particular focus on empowering young women and adolescent girls. She is an active member of Absa's Banking on Women initiative, contributing to the Gender-Based Violence pillar, and holds a mentorship qualification from the University of Pretoria.

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Prior to joining Absa, Jolene spent 18 years at Standard Chartered Bank. Her final role was Director and Head of Cash Sales for the Public Sector & Development Organisations segment, where she successfully led a London-based team.



Julia Kuchman
Visa
Vice President Stablecoin Product

Julia Kuchman serves as Vice President of Commercial & Money Movement Solutions (CMS) Stablecoin Product at Visa, where she leads the strategic direction, go-to-market approach, and execution for Visa's stablecoin product portfolio within CMS. In this role, Julia partners closely with product leaders and regional teams to scale stablecoin-based solutions across use cases such as cross-border payouts, enterprise treasury, creator monetization, stablecoin-linked commercial cards, stablecoin settlement, and autonomous commerce. Over her decade at Visa, Julia has held leadership roles in product, strategy, operations, and partnerships, driving growth in areas like BNPL, QR-based payments, and digital currency infrastructure.



Kathryn Powers
World Vision International
Head of Global Treasury

Kathryn Powers is the Global Treasurer of World Vision International (WVI), a Christian relief, development, and advocacy organization with revenues of \$3.2 billion and operations in nearly 100 countries. Kathryn joined WVI in 2006 and has led the organization through the process of globalizing treasury and insurance including the development of services, policies and standards as well as implementing and leveraging technology.

Before joining WVI, Kathryn held numerous treasury positions at AT&T, Lucent Technologies, and EDS. Kathryn holds an MBA from the University of Chicago. Prior to graduate school, Kathryn served in the financial and administrative management of rural "bush" health clinics and medical facility in Blantyre, Malawi.

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Kathy Brustad
Microsoft
Finance Director

Kathy Brustad is a Finance Director at Microsoft focused on advancing AI-driven transformation across Treasury. She leads initiatives that apply AI, automation, and data-driven insights to modernize Treasury workflows, improve decision-making, and translate innovation into measurable business impact. In addition to driving innovation internally, Kathy collaborates with strategic partners and financial institutions to explore practical treasury applications of AI and digital technologies. She is a strong advocate for practical, hands-on enablement and reusable assets that help teams build skills and apply AI directly in their day-to-day work. Through her work, Kathy helps shape the next phase of intelligent, data-powered Treasury at scale.

Before this role, Kathy was a Senior Data Scientist in Microsoft's worldwide sales organization and has over a decade of experience in various finance roles at Microsoft.



Keith Mulvihill
Lockton
Vice President & Client Executive

Keith is vice president and client executive in Lockton Northeast's Washington, DC, office. As a client executive, he is responsible for delivering all aspects of customer service and Lockton's global resources to clients, helping them develop risk management and human resources strategies that are aligned with their corporate objectives and culture.

Keith has extensive experience consulting in property and casualty insurance and risk management, employee benefits, and retirement plans. He has in-depth expertise in financial and risk consulting, including financial analysis, portfolio design, claims, safety and loss control, underwriting, alternative risk transfer, health and welfare, wellness, HR technology, and qualified and nonqualified retirement plans.

Keith joined Lockton in 2013. He earned his Chartered Property Casualty Underwriter (CPCU) designation in 2013 with an emphasis in Enterprise Risk Management.

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Kevin Eastman
President
KEWE LLC

He is an international speaker to corporate and sports teams, inspiring more than 50 audiences each year. His basketball career includes winning an NBA World Championship with the Boston Celtics in 2008, returning to the NBA Finals with the Celtics in 2010, and coaching in two NBA All-Star Game games in 2008 and 2010. He has served as Vice President of Basketball Operations and Assistant Coach for the Los Angeles Clippers, Assistant Coach for the Boston Celtics, 11 years as a college head coach, 11 years as a college assistant coach, and four years as a college director of athletics.

Throughout his career, he has worked with and/or coached NBA All-Stars including LeBron James, Kobe Bryant, Kevin Durant, Stephen Curry, Kevin Garnett, Chris Paul, Blake Griffin, Paul Pierce, Anthony Davis, and Ray Allen. He has been elected to the Hall of Fame at the University of Richmond, Haddonfield Memorial High School, and the South Jersey Basketball Hall of Fame. He has also served as a consultant to Nike Basketball, working with Nike's elite college and high school players.

He earned both his bachelor's and master's degrees from the University of Richmond and received the University's Spider Athletics Alumni Achievement Award in 2020. In 2009, he founded and directed Coaching U LIVE through 2015, later founding the Elite Training Camp for Coaches in 2017, a coaching and career development event. He is also the author of the bestseller WHY THE BEST ARE THE BEST: 25 Powerful Words That Impact, Inspire, and Define Champions.



Mark Johnson
Ripple Treasury
VP, Global Product

Mark Johnson is VP, Global Product at Ripple Treasury, powered by GTreasury, where he leads the global product and UX teams in delivering adaptable, digital treasury solutions. Mark brings over 15 years of experience driving product strategy, AI innovation, and business growth across SaaS, Fintech, and Payments.

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Before joining Ripple Treasury, Mark served as Chief Product Officer at BigTime Software, where he expanded the company's product portfolio, integrated multiple product acquisitions, and launched award-winning AI-driven solutions. He also held executive leadership roles at Deluxe Corporation, overseeing product management and corporate strategy for the payroll and payments businesses, and at The Home Depot, where he led digital product growth initiatives. Mark holds an MBA from the Georgia Institute of Technology and a Bachelor of Science in Business Administration from Auburn University.



Max Alexander
JPMorgan Chase

Vice President | Firmwide Technology Resiliency | Head of REACT

Dr. Alexander leads REACT (Resiliency, Emerging Threats, Assessments, and Client Engagements), a global function within Firmwide Technology Resiliency at JPMorgan Chase & Co., spanning cyber resilience, emerging threat intelligence, strategic assessments, and client-facing advisory across an institution touching approximately \$11 trillion in daily payments and clearing activity.

His work centers on helping organizations understand, prepare for, and recover from the threats that matter most — from AI-enabled attacks and adversarial deception to systemic operational failures. He designs and leads executive resilience exercises for C-suites and boards, and directs enterprise after-action reviews that translate major incident findings into lasting improvements in how institutions protect their most critical operations.

Before joining the firm, Dr. Alexander served as the senior technical and security executive at Aveshka, Inc., where he led the modernization of the Pentagon's Digital Forensic and Insider Threat program, working alongside Pentagon Police, the FBI, and DoD counterintelligence on Advanced Persistent Threat (APT) intrusions, insider threat, and sensitive criminal investigations. From 2014 to 2016, he chaired the Intelligence Community's Technical Surveillance Countermeasures Working Group at the Office of the Director of National Intelligence, providing strategic oversight on surveillance risk and national security protective operations across most of the U.S. Intelligence Community. He served nearly two decades in a joint, all-services special operations and Intelligence Community unit — beginning in U.S. Army Special Forces — conducting operations spanning human intelligence, signals intelligence, counterintelligence, and covert action across multiple overseas theaters.

At George Washington University, Dr. Alexander serves as a Professorial Lecturer and doctoral research advisor, supervising original research in AI-enabled threat detection, machine (un)learning, digital

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forensics, insider threat, and operational resilience. He has served as primary advisor for ten completed doctoral candidates and as a committee member on more than 25 doctoral committees. He also serves as Course Chair and Adjunct Professor at the University of Maryland Global Campus, and has authored thought leadership papers on organizational resilience and digital forensics for EC-Council and ISACA.

Dr. Alexander holds a Doctor of Engineering in Cybersecurity Analytics and a Master of Engineering in Cybersecurity Policy & Compliance from The George Washington University, and a Master of Science and Technology Intelligence from the National Intelligence University. He is a Chartered Engineer (CEng) and International Professional Engineer (IntPE) licensed through the Institution of Engineering and Technology, and holds CISSP, CISM, CRISC, CCSP, CFE, and DoD Cybercrime Investigator certifications.



Melissa Logan
Chemonics
Treasurer

Melissa Logan is Chief Financial Officer of Chemonics, where she leads the company's global finance organization, including financial strategy, treasury, capital planning, enterprise risk management, compliance, and corporate performance. As a member of the executive leadership team, she partners with senior leaders and the Board of Directors to strengthen organizational resilience, drive sustainable growth, and position the company for long-term success.

Over more than two decades at Chemonics, Melissa has held executive leadership roles spanning finance, global supply chains, regional operations, technology, knowledge management, and corporate strategy. She has led large-scale organizational transformations, built high-performing teams, and helped navigate complex operational and financial challenges across a global enterprise. Her international development experience includes work in nearly 50 countries and service as Chief of Party on a rural development project in El Salvador. Based on this broad leadership background, she brings a unique perspective on translating complexity into clarity and helping organizations adapt to change while staying grounded in their mission.

Melissa holds a B.A. from the University of Virginia and an M.A. in International Affairs from American University and is fluent in Spanish.

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Michael Larbie
EcoBank
Group Executive, Corporate & Investment Banking

Michael Larbie is the Group Executive for Corporate & Investment Banking at Ecobank. Under his leadership, the pan-African bank, with operations across 35 African countries and international offices in Paris, London, Dubai and China, serves Global Corporates, Regional and Large Corporates, Financial Institutions, DFIs, International Organisations, and Sovereign Clients.

Prior to joining Ecobank in March 2024, Michael worked in various senior executive roles at Rand Merchant Bank (RMB), as CEO of International & Broader Africa, Co-Head FirstRand Africa, CEO of RMB Nigeria and Regional Head for West Africa, and Head of Client Coverage and Investment Banking for Rest of Africa. He was the founding Chairman of First National Bank (FNB) Ghana.

Michael, also worked in various roles at Bank of America Merrill Lynch in London and New York. These included Head of Investment Banking for Sub Saharan Africa, Head of Africa Financial Institutions and Associate/VP and Director roles in the New York Investment Banking Financial Institutions Group. Prior to Merrill Lynch, he held Management Consultant, Financial Controller and Operations Project Management roles at AIG in New York.

Michael holds an MBA in Finance & Entrepreneurial Management from the Wharton School at the University of Pennsylvania and a Bachelor's degree in Accounting and Sociology from the University of Ghana.



Michael O'Neill
Paragon Solutions, LLC
President and CEO

Michael O'Neill is a recognized leader in international safety and security risk management having begun his professional career in 1995. He is a highly respected global thought leader and strategist in the development and professionalization of international NGO safety and security risk management.

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Michael has served as the Chair of the International NGO Safety and Security Association (INSSA). Michael served as the Director of Global Safety and Security and as a Senior Adviser at Save the Children from 2002 - 2017. Prior to taking up these positions with Save the Children, Michael served as the Coordinator of Volunteer Safety and Overseas Security at the Peace Corps (1995-2002). In these positions, Michael has been a leader in establishing and institutionalizing effective safety and security risk management systems; formulating policies, standards and procedures in risk management, safety and security, and crisis management; conducting field security assessments; developing and delivering a variety of safety and security-related training courses; and coordinating agency support of staff in their efforts to reduce safety and security risks and mitigate crises. Michael served for six years as the chair of the InterAction Security Advisory Group (SAG) and several years as the international NGO representative on the Overseas Security Advisory Council (OSAC). He has presented lectures and conducted seminars at leading US universities and international forums and has contributed to many studies and publications focusing on NGO safety and security risk management. In 2011, Michael led the OFDA-funded Collaborative Learning Approach to NGO Security Management research project exploring the efficacy and application of the Acceptance approach to security risk management. Michael has developed several on-line training modules for NGO staff and international travelers. Michael is the 2009 recipient of the InterAction Security Advisory Group Distinguished Achievement Award. Michael is the President and CEO of O'Neill Paragon Solutions, LLC providing full crisis management, risk management and duty of care support to NGOs and private sector clients.



Nigel Pont

Algorand Foundation

Senior Advisor for Humanitarian Affairs

Nigel Pont has been leading humanitarian operations in Afghanistan, Pakistan, Indonesia, the Balkans, Iraq, Yemen and Syria since 1993. He started his career in Afghanistan where he experienced the civil war and the Taliban's rise and rule in the 90's, and then the post 9/11 chapter of counter insurgency and state building. From 2009-2011 Nigel coordinated Rory Stewart's Afghanistan project at Harvard's Kennedy School of Government.

A British national, born in Iran and growing up in Pakistan, Nigel has a deep affinity for the region, its people and its culture. He spent much of his career with the global organization Mercy Corps, most recently for 5 years as their global Chief People and Strategy Officer. He is currently the Senior Advisor for Humanitarian Affairs at HesabPay and the Algorand Foundation, driving the adoption of blockchain based humanitarian cash transfers in fragile contexts such as Afghanistan and Syria.

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Nyagaka Ongeru
Blaylock Van
President

Mr. Ongeru is President of Blaylock Van, LLC and has more than 30 years of capital markets experience, including senior leadership roles at Barclays PLC as Head of Global Corporates in the Americas, Head of Global Finance and Risk Solutions for Barclays Africa in Johannesburg, and head of the Financial Institutions Debt Capital Markets Group in New York.

He joined Barclays in 2001 from JP Morgan South Africa. While in South Africa, he co-founded the Student Sponsorship Program of South Africa, a nonprofit that has provided scholarships and mentorship to thousands of high school students and awarded more than \$10 million in grants since 2000, earning him the 2006 Barclays Chairman's Award. He also serves on the board of AMREF, an organization focused on improving health and quality of life across Africa.

Mr. Ongeru has earned a BBA with honors from Howard University, graduated from Harvard Business School, and successfully completed the CFA examinations.



Peter Mutabazi
Now I Am Known Foundation
Founder

Peter Mutabazi is an author, keynote speaker, and nationally recognized advocate for children and families impacted by foster care. After leaving an abusive home at the age of 10, Peter lived on the streets for five years, an experience that profoundly shaped his perspective on resilience, survival, and hope. The unexpected kindness of a stranger ultimately changed the trajectory of his life and inspired his lifelong commitment to ensuring that every child is seen and valued.

Peter is the Founder of the Now I Am Known Foundation, a nonprofit organization dedicated to supporting foster youth and families through education, resources, and community-based initiatives. As a foster and adoptive parent, Peter has opened his home to more than 47 children and has adopted four. A sought-after speaker for corporations, nonprofits, and institutions, Peter delivers compelling insights on purpose-driven leadership, empathy, and the transformative power of human connection.

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Philippe Dauba-Pantanacce
Global Head, Geopolitical Analysis, & Senior Economist
Standard Chartered Bank

Philippe is responsible for global geopolitical economic analysis, based in Paris. He joined the Bank in 2007 and was previously an economist covering the Middle East and Türkiye.

Philippe is in close contact with policy makers and multilateral institutions, and comments regularly in global media. Before joining the Bank, he worked for HSBC Asset Management, for the French embassy in Washington, and in the US Congress. He holds a Bachelor's degree in economics and a Master's in business from the University of Paris (Dauphine), and Master's degrees in international relations from Sciences-Po (Paris) and Columbia University. Philippe was recognized by Coalition Greenwich as one of the Most Helpful Analysts in Emerging Markets in 2021.



Rafael Sierra
Senior Treasury Analyst
Plan International

Rafael is an accomplished financial professional with over 15 years of expertise spanning corporate treasury, management accounting, and financial governance. Fully qualified as an ACCA accountant and holding a prestigious Diploma in Treasury Management from the Association of Corporate Treasurers (ACT), he possesses a unique, dual-discipline skill set that bridges strategic capital management with robust accounting principles.

Currently, Rafael serves as a Senior Treasury Analyst for Plan International, an international non-governmental organization dedicated to advancing children's rights and equality for girls. Throughout his career, he has successfully navigated both commercial and non-profit landscapes, previously holding leadership and operational roles as a Treasury Manager and Management Accountant.

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Sarah Gurka

**Area Senior Vice President, Financial Institutions Claims Advocacy
Manager, Executive Risk and Cyber Claims Practice Group, Gallagher
Claims and Risk Consulting
Gallagher**

Sarah joined Gallagher as the Financial Institutions Claims Advocacy Leader in August 2022. She has more than 20 years of combined experience in communications, law, and insurance, with a specific focus on Executive Risk lines of coverage. Before law school, Sarah was an Assistant Public Affairs Officer at the United States Attorneys' Office for the District of New Jersey. After graduating law school, Sarah clerked in the Superior Court of New Jersey - Middlesex County for two judges whose dockets focused on complex and multi-district litigation. Sarah subsequently worked for a plaintiffs' securities litigation law firm and then worked for a defense firm focusing primarily on professional liability and employment cases.

Sarah started her insurance career as an employment practices liability claims adjuster at one of the world's largest insurers and has worked for several national and international carriers in individual contributor and management roles handling and overseeing insurance claims involving Employment Practices Liability, Directors & Officers Liability, Professional Liability, Cyber, Commercial Crime, Transactional Risk, Kidnap & Ransom, and Fiduciary Liability. She has mediated and settled hundreds of claims throughout the country, the majority of which involved complex fact patterns and insurance coverage issues.

Throughout the course of her career, Sarah has evaluated claims for a wide array of financial institutions, including commercial banks, investment banks, brokerage firms, FinTech and InsurTech companies, mortgage companies, ratings agencies, financial exchanges, crypto exchanges, and credit unions and understands the risks and exposures unique to those industries. Sarah applies the skills cultivated during her legal and the early part of her insurance career to her present role at Gallagher.

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Sassan Parandeh
ChildFund International
Global Treasurer

Sassan Parandeh is the Global Treasurer of ChildFund International, responsible for treasury operations, risk management, cyber-incident response and insurance. Sassan has 32 years of direct corporate treasury experience from ChildFund, Dole Foods, Platinum Equity and Northrop Grumman. He and his team won the 2023 Gold Alexander Hamilton Award for best treasury transformation and prior to that, the AFP's 2014 Grand Pinnacle Award for innovation in payment systems.

He is a co-founder of both the Treasurer's and the Insurance Roundtables and has served on both executive committees since their inception. Sassan has been published extensively in the AFP Exchange and Treasury Perspectives Magazines, as well as in peer-reviewed journals such as the Journal of Corporate Treasury Management, Journal of Payments Strategy & Systems, and the Journal of Business Continuity. In October 2022, Sassan was elected by the treasury and FP&A practitioner community to the Board of Directors of the Association for Financial Professionals (AFP). Sassan is a CTP, MBA, MPA.



Stephen Page
Lockton
Vice President, Account Executive, Health & Welfare

Stephen is an Account Executive with Lockton's special risk division. He specializes in audit, design, implementation and servicing of special risk programs for clients of all sizes. Stephen works with clients to help them evaluate their travel risk and mitigation strategies via various risk transfer and communication programs. He has been quoted by Business Insurance on topics related to travel risk management.

Stephen's primary role is to provide expertise in special risk, including travel risk management, business travel accident, business travel medical, assistance service programs, participant accident programs (volunteers, camps, events and sports accidents) and many other programs. He also handles daily account management, renewal marketing, and claims escalations and assistance.

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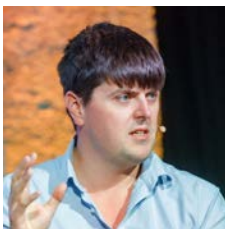


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Steve Perry
Catholic Relief Services
Global Treasurer

Steve Perry has directed global treasury operations for Catholic Relief Services at HQ and in over 100 developing programming countries for 29 years. He is responsible for establishing agency-wide best practices, treasury strategies, policies and procedures. He supervises a treasury staff of three, which is responsible for liquidity and banking with 300 international accounts with 30+ global bank relationships. He oversees insurance and foreign currency risks and conversions in 40+ major and exotic currencies. He enforces security and compliance with federal and international regulations on terrorist vetting and OFAC. Steve is a Certified Treasury Professional, Certified Public Accountant and holds an MS in Taxation.



Thomas Byrnes
CEO & Rounder
MarketImpact Digital Solutions

Thomas Byrnes is CEO and Founder of MarketImpact Digital Solutions, where he advises humanitarian and social protection organisations on payments, digital systems, and the practical adoption of AI. He brings fifteen years across the NGO, UN, and Red Cross and Red Crescent Movement, specialising in humanitarian cash and markets. In Yemen he advised the UN Humanitarian Coordinator on economic and cash policy and founded the Cash Consortium of Yemen. In Ukraine he worked on connecting humanitarian cash assistance with government social protection systems.

He is a member of the Algorand Foundation Humanitarian Payments Council and author of the Stablecoin Treasury Handbook, a vendor-neutral guide to help treasurers decide whether and how to use stablecoins. He also writes Aid and Dev Dispatches, a newsletter read by over 9,000 humanitarian and development professionals.

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**Wyatt Yankus****Executive Director of Strategic Policy Insights, Group Public & Regulatory Affairs
Standard Chartered**

Wyatt Yankus is the Executive Director of Strategic Policy Insights in the Group Public & Regulatory Affairs team at Standard Chartered. In this role, he leads a team responsible for the analysis of global geopolitical and policy issues and development and deployment of insights to influence the Bank's strategy, its delivery, and global policy initiatives.

From June-December 2025, he was assigned to Standard Chartered's Group Strategy team in Singapore, leading multiple projects to help implement the bank's strategy in numerous business areas and regional markets.

In addition to his primary job responsibilities, Wyatt also supports Standard Chartered in its role as Co-Chair of the UN Global Investors for Sustainable Development Alliance (GISD). In this capacity, he has testified on sustainable finance and international development policy at multiple UN public events and helped with the strategic planning of a major international conference.

Prior to joining Standard Chartered in 2022, he worked as a consultant at the strategic advisory firm Brunswick Group, where he helped multinational corporations develop strategies for responding to and communicating about geopolitical, public affairs, and cybersecurity crises. His clients included Standard Chartered, Temasek, McKinsey, Deloitte, ASML, National Grid, and FireEye.

From 2009-2019, he served as an intelligence officer in the U.S. Navy, deploying to the Middle East twice in support of the wars in Iraq and Afghanistan. He also was responsible for the management of a cyber warfare research & development project with a \$74 million budget and led a 36-person team that managed the US maritime intelligence picture for the European theatre. From 2014-2016, he served at the White House as a Military Social Aide to President Obama.

Wyatt holds a bachelor's degree in politics from Princeton University, from which he graduated summa cum laude, a master's degree in international relations from Georgetown University, and a M.B.A. from the University of Cambridge.

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Absa Group Limited

Hermano Juvane
Senior International Banker
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Absa Group is listed on the Johannesburg Stock Exchange and is one of Africa's largest diversified financial services groups. Absa Group offers an integrated set of products and services across personal and business banking, corporate and investment banking, wealth and investment management and insurance. Absa operates in 14 countries. The Group owns majority stakes in banks in Botswana, Ghana, Kenya, Mauritius, Mozambique, Seychelles, South Africa, Tanzania (Absa Bank Tanzania and National Bank of Commerce), Uganda and Zambia and has insurance operations in Botswana, Kenya, Mozambique, South Africa and Zambia. Absa also has representative offices in Namibia and Nigeria, and securities entities in the United Kingdom and the United States.



Blaylock Van, LLC

Nyagaka Onger
President
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Blaylock Van, LLC is the oldest and continuously operating African-American owned banking firm in the United States. Our firm offers top-tier investment banking solutions including debt, equity, and municipal underwriting, as well as sales and trading. On the banking side, our range of clients vary from fortune 500, to mid and small cap companies, requiring a broad spectrum of financial needs. Our transactions include equity-based products, convertible and preferred debt, and senior/subordinated financing. On the distribution side, we focus on a multi-tiered distribution strategy, targeting asset managers, pension funds, insurance companies, and second/third tier investors. Our effective origination and distribution platform, has led us to a prominent position, as a principal underwriter, for both frequent and infrequent borrowers.

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**Citi**

Kerri Escobedo
Vice President, Citi Public Sector Banking
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Citi is an American multinational investment bank and financial services corporation headquartered in New York, NY. Citi is the third largest banking institution in the US; it has over 200 million customer accounts, over \$23.6 trillion assets under custody, and does business in more than 160 countries. The firm provides financial services to many of the world's leading NGOs, funds, foundations and development finance institutions as well as to sovereign governments and supranational organizations.

**Crown Agents Bank Limited**

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Head of International Development Client Coverage
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Crown Agents Bank is a UK regulated provider of wholesale FX and cross-border payment services connected across frontier and emerging markets. Over almost two centuries, we have developed deep and trusted relationships with institutions around the globe. By bringing together digital capabilities with our unrivalled trusted heritage, we enable our clients to safely and securely move money where it is needed.

**Ecobank Transnational Incorporated**

Kevin James
Head of International Organisations & DFIs, US, UK & Europe
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Today, Ecobank is the foremost pan-African full-service banking group with banking operations in 33 African countries, and representative offices in Ethiopia and South Africa. We also have a banking license in France and representative offices in the United Kingdom, the UAE and China.

We have a broad client base serviced through our three business lines - Corporate and Investment Banking, Commercial Banking and Consumer Banking. We carry out sophisticated corporate finance deals, while also providing financial solutions to small and medium scale businesses across our markets. For the unbanked living in remote rural areas, Ecobank's digital banking solutions are a game changer,

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delivering affordable and convenient products, platforms and services. Our digital banking proposition brings sole traders and small businesses into the formal economy.

Our purpose from inception to date remains the same: to contribute to financial integration and to socio-economic development in Sub-Saharan Africa. Our continent's economic development and financial integration is therefore key and is our driving force.



Rand Merchant Bank

Claire Young
Global Relationship Manager
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Rand Merchant Bank (RMB), a division of FirstRand Bank Limited, is a leading African corporate and investment bank and part of one of the largest financial services groups in Africa. We offer our clients innovative, value-added advisory, funding, trading, corporate banking and principal investing solutions.

As the corporate and investment banking arm of FirstRand Bank Limited (which is wholly-owned by FirstRand Limited), RMB has access to a network of retail banks in 25 African countries, as well as branches and representative offices in Namibia, Botswana, Nigeria, Angola, Kenya, the UK, India, China and the Middle East.

In the business of corporate and investment banking, it's not just the thought, but the quality and inventiveness of the thinking that counts. Our ability to think differently, and our collaborative spirit is what sets us apart and enables us to deliver on our brand promise Traditional values. Innovative ideas.

Making the most of Africa as an investment destination requires specialist skills, innovation and an entrepreneurial spirit. We have funded several projects and advised on a number of mergers and acquisitions in more than 35 African countries over the past decade. We are one of the biggest market makers in the South African financial market. Our innovative hedging solutions protect our clients against interest rate, currency, liquidity, commodity, equity and credit risks.

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Standard Chartered Bank

IJ Enelamah

Executive Director, Public Sector and Development Organisations, Americas

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Standard Chartered Bank is a leading international banking group, with 85,000 employees, a presence in 60 markets and a network that serves customers in close to 150 markets. We offer banking services that help people and companies to succeed, creating wealth and growth across our markets. Our heritage and values are expressed in our brand promise – Here for good. Standard Chartered PLC is listed on the London and Hong Kong Stock Exchanges as well as the Bombay and National Stock Exchanges in India. We have a dedicated team, based in New York that supports Development Organizations and International NGOs in the United States by providing centralised relationship management and support teams across our markets.



StoneX Payments

Katherine Zaveri

Senior Vice President, Global Payments

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StoneX Payments specializes in helping international organizations transfer funds across borders quickly, efficiently, and transparently. Our global network of 350+ correspondent banks allow customers to make payments in 140+ currencies across 180+ countries. With more than 30 years of experience, we have developed extensive market knowledge and expertise. Our SWIFT-accredited Service Bureau offers a range of custom financial technology solutions, including SWIFT network connectivity. Our parent company, StoneX Group Inc. is a leading provider of execution, risk management, advisory, market information, and clearing services for various asset classes worldwide.

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VISA

Aisling Quirke
Global Partnerships Lead, Humanitarian & Development,
Visa Government Solutions
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Visa is a world leader in digital payments, facilitating transactions between consumers, merchants, financial institutions and government entities across more than 200 countries and territories.

For more than 60 years, we have partnered with governments, international organizations, NGOs, and multilateral agencies worldwide to enhance their operations and impact through innovative digital payment solutions. Our support spans humanitarian emergency response, development cash-based transfers, cross-border money movement with last-mile options, access to Visa's ecosystem partners - including wallet providers and prepaid issuers—and the advancement of digital and financial education and inclusion programs.

Visa meets you where you are in your digitalization journey, complements the initiatives, systems and technology you already have in place, and collaborates with you to deliver transformation on your terms. Visa leads with accessible, inclusive program design backed by a disciplined approach to deployment with resources to do the heavy lifting required to drive implementation, change management and program adoption.

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CIRCLE

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Circle (NYSE: CRCL) is one of the world's leading internet financial platform companies, building the foundation of a more open, global economy through digital assets, payment applications, and programmable blockchain infrastructure. Circle's platform includes the world's largest stablecoin network anchored by USDC, Circle Payments Network for global money movement, and Arc, an enterprise-grade blockchain designed to become the Economic OS for the internet. Enterprises, financial institutions, and developers use Circle to power trusted, internet-scale financial innovation. Learn more at circle.com.



Corpay

Casey Rollins
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Corpay, formerly Cambridge Global Payments, is a leading provider of integrated cross-border payment services and FX risk management solutions. As a trusted partner for over 20 years, Cambridge delivers innovative solutions designed to mitigate foreign exchange exposure and address unique business needs. Our award-winning capabilities and industry-leading API payment technologies simplify the way businesses connect with the global marketplace. As one of the largest bank-independent providers globally, we are flexible and responsive, with offices across North America, Europe, and Australia.

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Gallagher

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Gallagher, a global insurance brokerage, risk management, and consulting firm, serves communities around the globe, helping clients address risk, protecting assets, and recovering from losses. The products and services we provide keep businesses and institutions running, and enable individuals and families to face their future with confidence. Gallagher provides retail and wholesale property and casualty brokerage, alternative risk transfer services, employee benefit consulting, and actuarial services. Gallagher also offers claims and information management, risk control consulting and appraisal services, human resource consulting, and retirement services.



Lockton Companies Inc.

Keith Mulvihill
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Lockton Companies Inc. (Lockton) is the largest privately held, independent insurance brokerage firm in the world. The Kansas City, US-headquartered firm provides insurance, risk management, employee benefits and retirement services from more than 140 locations in 30 countries around the world. It currently employs more than 10,750 associates and serves clients in more than 100 countries worldwide.

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MARSH

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Marsh (NYSE: MRSH) is a global leader in risk, reinsurance and capital, people and investments, and management consulting, advising clients in 130 countries. With annual revenue of \$27 billion and more than 95,000 colleagues, Marsh helps build the confidence to thrive through the power of perspective.

Through the combined capabilities of Marsh's four businesses, we empower organizations with the knowledge they need to do more for their people, businesses and broader communities.

- **Marsh Risk** is the world's top insurance broker and risk advisor, providing expert insights, advice, and support to help clients manage risks and achieve global success.
- **Mercer** is a global leader in helping clients realize their investment objectives, shape the future of work, and enhance health and retirement outcomes for their people.
- **Guy Carpenter** is a leading global risk advisory and reinsurance specialist and broker.
- **Oliver Wyman** is a management consulting firm combining deep industry knowledge with specialized expertise.

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Paycode Limited

Ralph Pecker
Founder and Executive Director
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Paycode provides secure end-to-end payment technology that makes sending and receiving money easy. Its industry-leading payments solution, EDAPT, works for anyone, anywhere, using custom-designed technology for security, biometric identification, verification and authentication, fraud prevention, agent banking, offline real-time transacting, know-your-customer (KYC) data and digital money. Paycode's mission is to give biometric identity and affordable access to basic financial services to the unbanked and underserved in Africa and beyond.



Standard Bank Group

Stella Abola
Executive Vice President
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Standard Bank is the largest African bank by assets, operating in 20 African countries and 5 global financial centres. Headquartered in Johannesburg, South Africa, we are listed on the Johannesburg Stock Exchange, with share code SBK, and the Namibian Stock Exchange, share code SNB. Standard Bank has a 158-year history in South Africa and started building a franchise outside southern Africa in the early 1990s. Our strategic position, which enables us to connect Africa to other select emerging markets as well as pools of capital in developed markets, and our balanced portfolio of businesses, provide significant opportunities for growth. The group has over 50,000 employees, more than 1,100 branches and over 6,500 ATMs on the African continent, which enables it to deliver a complete range of services across personal and business banking, corporate and investment banking, and wealth management. Headline earnings for 2020 were R15.9 billion and total assets were R2.5 trillion (about USD170 billion). Standard Bank's market capitalisation as of 31 December 2020 was R209.4 billion (USD14 billion). The group's largest shareholder is the Industrial and Commercial Bank of China (ICBC), the world's largest bank, with a 20.1% shareholding. In addition, Standard Bank Group and ICBC share a strategic partnership that facilitates trade and deal flow between Africa, China and select emerging markets.

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ATTENDEES LIST PRACTITIONERS & AFFILIATES

Name	Organization
Amanda Moore	World Vision International
Amina Demir	Zakat Foundation of America
Amit Jain	The World Bank Group
Amye Jameson	Shared Interest, Inc
Andrea Hall	InterAction
Andrea Mooney	ChildFund International
Ann McMikel	Shared Interest, Inc
Anna Price	ChildFund International
Annie Gergi	BlockBridg3
Ashley Trousdale	Cru
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Aviya Ramji	World Vision International
Beata Jones	Plan International
Binaya Dhakal	Mercy Corps
Brad Fondak	Search for Common Ground
Brenda Reynolds	Catholic Relief Services
Carlos Perrone *	United Nations
Carmela Almeda	Henry M. Jackson Foundation for the Advancement fo Military Medicine
Cassandra Kaplan	Save the Children
Charisse Sobers	Georgetown University
Christen Orange	Johns Hopikns Univeristy
Colin Digby	Digby Consulting
Diana Vition	Columbia University
Emilio Gheresi	VisionFund International
Eric Wragge	Algorand Foundation
Erin Condon	ChildFund
Eugene Korff	General Conference of Seventh-day Adventists
Ferdinand Omondi	Plan International
Francisco Gonzales Ugarte	Independent
Greg Tarbet	The Church of Jesus Christ of Latter-day Saints
Hanna Howell	ChildFund International
Jair Parada	ADRA International
James Winegardner	Adventist Risk Management Inc

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Name	Organization
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Joseph Williams	Cru
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Kathy Brustad *	Microsoft
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Leroy Wade	World Wildlife Fund Inc.
Leticia Salmon	BlockBridg3
Louise Nankiinga	Shared Interest, Inc
Margie Cheesman	King's College London
Marie-Josée Hamel *	MarketImpact Digital Solutions Ltd
Mary Sanderson	The Asia Foundation
Matt Keller	Algorand Foundation
Matthew Allen	Mercy Corps
Melissa Logan *	Chemonics International
Michael Lawson	World Vision International
Michael Powers	Alewif TMA
Michael Tang	Buddhist Tzu Chi Foundation
Nadeena Kersey	Alliance Defending Freedom
Nathaniel Chaij	Adventist Risk Management Inc
Nigel Pont *	Algorand Foundation
Paul Wong	Stellar Development Foundation
Peter Dong	World Vision International
Peter Mutabazi *	World Vision International
Poorvika Mehra	Charity & Security Network
Rafael Sanchez Sierra *	Plan International
Rick Samaraweera	Open Doors International
Robert Pasicko	UNDP Alternative Finance Lab
Rory Crew	The Calp Network
Sabine Sohigian	The American National Red Cross
Sam Carmichael	World Vision International
Sarah Spaniolo	World Vision International
Sarika Gupta	Habitat for Humanity International, Inc.
Sassan Parandeh *	ChildFund International
Sophie Lee	Columbia University
Stella Apekey	Georgetown University
Steve Hackney	Cru
Steve Perry *	Catholic Relief Services
Sylvia Omboga - Mwangi	WBG

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Name	Organization
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Thomas Byrnes *	MarketImpact Digital Solutions Ltd
Thuy Vy Dinh	Henry M. Jackson Foundation for the Advancement of Military Medicine
Tia Simmons	Catholic Relief Services
Timothy Hester	New York University (NYU)
Wasim Khan	Search for Common Ground
Yaya Fanusie	Aleo Network Foundation
Yi Li	Buddhist Tzu Chi Foundation
Yord Thaviphoke	Chemonics International Inc.

* Speaker

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Name	Organization
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April Thurfield +	Mercer, a Marsh Business
Ashley Evans *+	Marsh
Ayodeji Omoogun	Crown Agents Bank
Bob Stark *	Kyriba
Candice Gary *	Mercer
Carolina Longarini	Visa
Caroline Khan +	Marsh
Casey Rollins +	Corpay
Chuba Ogbue	United Bank For Africa
Ciara Joyce *+	Crown Agents Bank
Claire Young +	Rand Merchant Bank
Daisy Etemesi	Blaylock Van, LLC
Daniele Livermon	Marsh
David Kioko	Ecobank Transnational Incorporated
David Mitchell *	Marsh
David Pitts	Paycode Limited
Dom McGough	Marsh
Ebrahim Motala *	Rand Merchant Bank
Eliot Hellman *	Gallagher (GCRC)
Elisabeth Carpenter	Circle
Eric Standifer	Blaylock Van, LLC
Farzana Mayesha	Standard Chartered Bank
Gabe Ruhan *	Paycode
Garth Klintworth	Absa Bank
Giap Tjan	Standard Chartered Bank
Gonca Latif-Schmitt *	Citi
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Gregory Sheppard	Visa
Gregory Vincent	Illumina Global
Helen Sandford *	Lockton Companies
Hermano Juvane *+	Absa Bank

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Name	Organization
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Issac Kamuta	Ecobank Transnational Incorporated
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Javier Eguidazu	Standard Chartered Bank
Jeffrey Angard *	Crown Agents Bank
Jenna Howard *	Lockton Companies
Joan Rupar *+	Gallagher
John Wood	Corpay
Jolene Abshire *	Absa Bank
Jon Barron	Gallagher
Julia Kuchman *	Visa
Karen Hom	Standard Chartered Bank
Karthigan Ramatas	Visa
Katherine Zaveri +	StoneX Group Inc.
Kathy Brustad *	Microsoft
Keith Mulvihill *+	Lockton Companies
Kevin Eastman *	Kewe, LLC
Kevin James +	Ecobank Transnational Incorporated
Krishna Thakkar	Blaylock Van, LLC
Kristen Stahl	HUB International
Lee Boos	Standard Chartered Bank
Lucinda Lam	Standard Chartered Bank
Mark Chiaviello	Emerging Market Limited
Mark Johnson *	Ripple
Marty Smuin	Paycode
Maureen Harrington +	Standard Bank Group
Max Alexander	JPMorgan Chase
Michael Larbie *	Ecobank Transnational Incorporated
Michael O'Neill *	Paragon Solutions
Michael Rastigue	Marsh
Mika Ciotola	Standard Chartered Bank
Mike Gama-Lobo	Illumina Global
Mireya Almazan	Circle
Naomi Balodemas	Citi
Nasreen van der Westhuizen	Standard Bank Group
Nyagaka Ongeru *+	Blaylock Van, LLC
Pardon Muzenda	Rand Merchant Bank
Paul Henri-Weil	Ecobank Transnational Incorporated
Pavlova Shah	JPMorgan Chase

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Name	Organization
Philippe Dauba-Pantanacce	Standard Chartered Bank
Quin Lemieux	StoneX Group Inc.
Ralph Pecker +	Paycode
Raymon Pal	Crown Agents Bank
Rusty Smith	Marsh MMA
Sarah Gurka *	Arthur J. Gallagher
Shilpak Mahadkar +	Circle
Stephen Page *	Lockton Companies
Steve Englander	Standard Chartered Bank
SueEllen Speight	StoneX Group Inc.
Vibhuti Sharma	United Bank For Africa
Wendy Pascal	Citi
Wyatt Yankus	Standard Chartered Bank

* Speaker

+ Sponsor Contact

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CONFERENCE TIPS

Here is some useful information to help maximize your conference experience.

YOUR NAME BADGE

- ♦ Share your contact information easily by having others scan the QR code on the front of your badge. The QR code contains your contact details and makes networking simple.
- ♦ Check the back of your badge for a handy overview of the conference schedule.
- ♦ Access the full conference booklet anytime by scanning the QR code on the back of your badge.
- ♦ Look for the sticker on the back of your badge showing your assigned group and location for Monday morning's Worst Case Scenario Workshop.

ASPEN INSTITUTE

- ♦ Venue address is [2300 N St NW #700, Washington, DC 20037](#)
- ♦ Conference will begin on time, and the conference schedule will adhere to the times noted in the agenda.
- ♦ Wi-Fi is available to all attendees.
 - Aspen Institute Wi-Fi (Washington, D.C. Office - [Floors 7 & 8](#)):
 - WiFi: The Aspen Institute
 - Password: IgnitePotential!
- ♦ Restrooms are located down behind the 7th and 8th floor main conference rooms.
- ♦ Two private phone booths are available on the 8th floor, near the restrooms, for attendees.
- ♦ Coat closet on the 8th floor is available to store luggage securely.
- ♦ Light breakfast items, lunch buffet, and refreshments will be provided. Lunch buffet will be located on the 7th floor.

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HAPPY HOUR & NETWORKING EVENTS

Monday, July 13, 5:00 pm - Hosted by Crown Agents Bank and VISA

- ♦ The Ritz-Carlton/ The Quadrant
- ♦ 1150 22nd St. NW, between M and New Hampshire Sts

Tuesday, July 14, 5:00 pm - Hosted by StoneX and Corpay

- ♦ The Ritz-Carlton/ The Quadrant
- ♦ 1150 22nd St. NW, between M and New Hampshire Sts

HOTEL

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2201 M St NW
(202) 974-6010

[The Westin Georgetown](#)

2350 M St NW
(202) 429-0100

[Marriott Georgetown](#)

1221 22nd St., NW
(202) 872-1500

[The Generator](#)

1900 Connecticut Ave. NW
(202) 332-9300

TRAVEL



[Washington Union Station - WAS](#)

50 Massachusetts Ave NE
Washington, DC 20002



[Ronald Reagan Washington National Airport - DCA](#)

2401 Smith Boulevard, Arlington, VA 22202
(use geographical address if GPS does not recognize Reagan National Airport)

[Dulles International Airport - IAD](#)

1 Saarinen Circle, Dulles, VA 20166

[Baltimore/Washington International Airport - BWI](#)

7050 Friendship Road, Baltimore, MD 21240



[Foggy Bottom-GWU Metro Station](#)

2301 I St NW, Washington, DC 20037
Washington, DC 20037
(10-minute walk to Aspen Institute)

[Dupont Circle Metro Station](#)

1525 20th St NW
Washington, DC 20036
(14-minute walk to Aspen Institute)

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MEMBERS CHAT

Members Chat is a great new tool to facilitate peer-to-peer dialogue. This allows for quick and effective communication among the Roundtable Members to share information, solutions, and knowledge. The Members Chat is only open to Roundtable Members (NGOs, Higher Education Institutions, and Foundations) and will not include service providers or affiliates. This will allow for a free exchange of ideas. Chatham House Rules will apply to all conversations. This forum for chat is intended to be a positive exchange of information, ideas and to ask questions.

You can connect directly with Members Chat log in, or you can go to the website <https://www.treasurersroundtable.org/> and click on Members Chat on the upper right of the screen to register and then begin dialogue with your peers. Specific categories have been set up to facilitate conversations.



You may also reach out to info@treasurersroundtable.org to request membership.

After registering for the Members Chat, approvals may take up to 24-48 hours.

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ACKNOWLEDGEMENT

As we celebrate the 15th Annual Treasurers and Insurance Roundtable, we would like to recognize several individuals whose contributions have helped make this community what it is today.

Sarah Spaniolo is a driving force behind the exceptional attendee experience that defines the Roundtable. Drawing on a career that includes conference production, educational programming, and television production—including work on Shark Week and Skywire Live—she brings remarkable expertise in event strategy, hospitality, logistics, and audience engagement.

Nadia Rahmoune has contributed to the Roundtable community over the years and most recently has participated directly in the design of the annual event and is creating the strategy for expansion into other geographies. Through her service to international organizations and development institutions as a banker, she gained expertise, perspective, and insights which have been of particular value to the Roundtable.

Ji Conn is the creative force behind many of the visual elements that define the Roundtable experience. From graphic design and conference materials to event branding and program production, her artistic vision and attention to detail have helped create the professional and distinctive identity of this event.

We also extend our sincere appreciation to the members of the **Treasurers and Insurance Roundtable Executive Committee**, whose volunteer service through leadership, vision, and commitment continue to foster a trusted community where treasury and insurance professionals can learn from one another, build lasting relationships, and strengthen the organizations they serve.

Cassie Kaplan – Save the Children
Laura Schauble – Independent
Rich Yamashita –UCLA
Sassan Parandeh – ChildFund International

Steve Perry – Catholic Relief Services
Kathryn Powers – World Vision International
Tobias Thiessen – Gavi